



The Templeton Suite

Manage your Practice, Projects, and People.

Practice

- Grow your practice through proven business development processes.
- Drive profitability and gain valuable insights.
- Streamline billing cycles and accelerate cash collections with integrated time and billing.

Projects

- Quickly create engagement delivery plans using standard templates.
- Increase project efficiency and maximize profits with real-time budget/actual data.
- Manage engagement profitability with pinpoint accuracy.

People

- Easily schedule and coordinate staff to maximize productivity.
- Forecast future resource requirements and availability.
- Create accountability by providing individualized and group metrics.

Why Templeton Solutions?

The Templeton Suite is a *unitized solution* “accessible via a single sign-on” already configured with *industry best practices* allowing you to focus on your practice, projects and people.

Client Testimonial

“Working with the Templeton Team was a great experience. They understood the needs of my firm and worked closely with us to develop practical solutions for tracking KPIs. Furthermore, Templeton’s project managers were timely in their deliverables and always available for follow-up. Their level of support made it possible to re-launch our new and improved tool with little downtime or disruption to users.”

– Lori Jamail, Marketing Director, McConnell & Jones

Key Contact(s)

Ryan Lefler

Director of Client Development

(866) 558-7816

rlefler@templetonsolutions.com

Ready to take the next step
or have questions?

Talk with an expert at:

(866) 558-7816

templetonsolutions.com